



**TOWN OF BRENTWOOD
EXEMPTION WORKSHEET**

All information contained within or attached to this application is confidential & must be completed in its entirety.

To qualify for a tax exemption this Exemption Worksheet must be completed per RSA 72:33, VI. This worksheet and Form PA-29 must be completed and submitted with supporting documentation, **by April 15th of current tax year.**

Please print all information clearly:

OFFICE USE ONLY				
Parcel ID	_____			
Ex Group	D	E1	E2	E3
Income	_____	Assets	_____	
Assessment	_____			
Exemption Amount	_____			
Prorate %	_____			
Age as of 4/1/26	_____	4506-T	_____	
Shred / Pick Up	PA-29 on file	_____		

Name of Applicant: _____ Telephone #: _____

Applicant's Date of Birth & Age: _____ Email Address: _____

Spouse's Name: _____ Telephone #: _____

Spouse's Date of Birth & Age: _____ Email Address: _____

Additional Owner Name: _____ Relationship: _____

Property Address: _____

Mailing Address: _____

Is this your primary residence? **YES** **NO**

Marital Status (circle one): **Married** (_____ # yrs. Married) **Single** **Divorced** **Widow/er**

Property Type: **Single Family** **Single Fam W/Apt** **Duplex** **Condo** **Multi-Fam**(_____ # Units)

Residence Owned: **Jointly** **In Common** **Solely** **Rev. Trust** **Irrev. Trust** **Life Estate**

Is any part of the property used for the operation of a home business? **YES** % _____ **NO**

Legal resident of NH since _____ Number of years owned residence _____

Previous Address if Less Than 5 Years: _____

Is the applicant / spouse a trustee or beneficiary of any trust? **YES** **NO** *If yes, please specify below.*

TRUSTEE **BENEFICIARY** Name of trustee/beneficiary & Trust _____

Have you ever received a Disabled/Elderly Exemption from another community in NH? **YES** **NO**

If yes, what town/city and when? _____

Do you own or have an interest in any other real estate in the U.S. or abroad? **YES** **NO**

If yes, do you receive a property tax exemption/credit on said property: **YES** **NO**

Address of additional property: _____

Did you file an IRS Tax Return for 2025? (Check one & include required documentation.)

YES - a copy of your filing is required **NO - submit verification - IRS Form 4506-T**



TOWN OF BRENTWOOD EXEMPTION WORKSHEET (CONT.)



Documents are considered confidential, and all original documents will be returned at the time the application is submitted. Copies will be made to determine if the applicant is qualified for the exemption. Please choose an option below for the handling of the copies after a decision has been made. Please check one:

Copies shredded by Assessing Staff _____ OR Pick up copies _____

I/We, the undersigned, agree to inform within 30 days any change in household circumstances (Income or Assets) to the Town of Brentwood Assessor's Department. I/We agree to repay the Town of Brentwood, NH for any exemption procured through willful misrepresentation. Misrepresentation or omission of information will result in the denial of exemption. Initials _____ Initials _____

I swear, under penalty of perjury, that the information provided in this packet is a correct and accurate accounting of my financial condition to the best of my knowledge. I further authorize any agency, or financial institution to release information about me or copies of my records to any agent of the Town of Brentwood Assessing office. I release all persons whomsoever from any liability arising out of or resulting from the release of this information.

Owner Signature	Date	Co-Owner/Spouse Signature	Date

The town will not release or discuss your information with any party without your express written permission.

_____ Check here if you would like us to discuss your application with a family member, friend or caregiver.

Name of person _____ Phone # _____

Relationship _____

Signature _____ Date _____

Additional Comments:

***If you have any questions or need assistance, please contact the
Assessing Office at 603-642-6400 OR assessing@brentwoodnh.gov.***



TOWN OF BRENTWOOD
2025 INCOME INFORMATION



For the period of January 1, 2025 – December 31, 2025

SUPPORTING DOCUMENTS MUST BE SUBMITTED WITH THIS APPLICATION

(1099R, W-2, BENEFIT STATEMENTS, ETC.)

If any of the following categories do not apply, please write N/A.

GROSS INCOME RECEIVED:	OWNER	SOURCE	SPOUSE/CO-OWNER	SOURCE
Social Security Benefits	\$ _____	_____	\$ _____	_____
Wages, Salaries, Tips	\$ _____	_____	\$ _____	_____
Pensions	\$ _____	_____	\$ _____	_____
Retirement	\$ _____	_____	\$ _____	_____
Annuity Distributions	\$ _____	_____	\$ _____	_____
Veteran's Disability Income	\$ _____	_____	\$ _____	_____
Business Income	\$ _____	_____	\$ _____	_____
Rental / Room & Board	\$ _____	_____	\$ _____	_____
Interest	\$ _____	_____	\$ _____	_____
Dividends	\$ _____	_____	\$ _____	_____
Alimony / Child Support	\$ _____	_____	\$ _____	_____
Disability Insurance	\$ _____	_____	\$ _____	_____
Unemployment Benefits	\$ _____	_____	\$ _____	_____
Trust Income	\$ _____	_____	\$ _____	_____
SSI Income for Dependents	\$ _____	_____	\$ _____	_____
Lottery / Gambling Winnings	\$ _____	_____	\$ _____	_____
Food Stamps	\$ _____	_____	\$ _____	_____
Fuel Assistance	\$ _____	_____	\$ _____	_____
Other:	\$ _____	_____	\$ _____	_____
Other:	\$ _____	_____	\$ _____	_____
Other:	\$ _____	_____	\$ _____	_____

INCOME MAX LIMIT

Single: \$50,000

Married: \$65,000

Total \$ _____

Total \$ _____

TOTAL INCOME: \$ _____



TOWN OF BRENTWOOD
JAN. 1 – DEC.31, 2025 – ASSETS



SUPPORTING DOCUMENTS MUST BE SUBMITTED WITH THIS APPLICATION

If any of the following categories do not apply, please write N/A.

VEHICLES: Please provide copy of registration.

Vehicle 1: Year _____ Make _____ Model _____ Miles _____ Value _____
 Vehicle 2: Year _____ Make _____ Model _____ Miles _____ Value _____
 Vehicle 3: Year _____ Make _____ Model _____ Miles _____ Value _____

ACCOUNT & POLICIES:

Checking Acct # - Last 4	Bank Name	Name(s) on Acct	Balance
Savings Acct # - Last 4	Bank Name	Name(s) on Acct	Balance
CD Acct # - Last 4	Bank Name	Name(s) on Acct	Balance
Money Market Acct # - Last 4	Bank / Institution	Name(s) on Acct	Balance
IRA Acct # - Last 4	Bank / Institution	Name(s) on Acct	Balance
Annuity Acct # - Last 4	Bank / Institution	Name(s) on Acct	Balance
Mutual Funds Acct #	Bank / Institution	Name(s) on Acct	Balance
Stocks/Bonds Acct #	Bank / Institution	Name(s) on Acct	Balance
Life Insurance Policy #	Bank / Institution	Name(s) on Acct	Cash Surrender Value
Additional Real Estate	Location	Owner(s)	Assessed Value
Other Assets:			
ASSET MAX LIMIT:	\$200,000	TOTAL CURRENT ASSETS:	_____

Supporting Documentation: Statements for last 3 months of 2025 or last quarterly/annual statement & tax bill, if applicable.

TOWN OF BRENTWOOD - EXEMPTION

REQUIRED DOCUMENTS CHECKLIST

- 2025** complete federal income tax return (if you file), including all W2s, 1099s, schedules, etc.
- 2025** W-2s if applicable
- 2025** Social Security 1099 & for Disabled Social Security Benefit Letter
- 2025** VA benefits statements
- 2025** 1099Rs, Unemployment benefits statements, any and all pensions (including railroad & veterans), any other income statements
- 2025** Lottery or gambling winnings tax statements
- 2025 October, November & December (must be these months)** – 3 months of statements for **ALL** checking /savings accounts (full copies-all pages, no screenshots will be accepted); **includes Paypal, Venmo, CashApp, etc.**
- 2025 October, November, & December or last quarterly** statement for CDs, IRAs, 401Ks, stocks and/or bonds, money markets, “Surrender Value” of life insurance policies, etc.
- 2025 December or last quarterly** dividend statement and interest & income statements
- Property tax inventory forms filed in any other town
- Copy of trust and trust amendments (if property is in a trust)
- Driver’s license
- Current mortgage statement & current assessment if you own more than a single-family home or have other property anywhere else in the world
- Documentation of any alimony, child support, rental income, and any assistance from others
- Current Vehicle registration and balance of auto loan if applicable
- 2025** Verification of non-filing letter from the IRS if you DO NOT file federal income taxes (This can be obtained by submitting IRS form 4506-T to the IRS.)
- Any other documentation the Town of Brentwood may require to verify income & assets